

UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK

IN RE MGT CAPITAL INVESTMENTS, INC.
SECURITIES LITIGATION

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: No. 1:16-cv-07415 (NRB)

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: **RULE 7.1 CORPORATE**

: **DISCLOSURE STATEMENT**

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X

Pursuant to Rule 7.1 of the Federal Rules of Civil Procedure, and to enable judges and magistrate judges of the court to evaluate possible disqualification or recusal, defendant MGT Capital Investments, Inc, by undersigned counsel, hereby certifies that it is a publicly traded corporation. There is no parent corporation. No other publicly held corporation holds 10% or more of MGT Capital Investments, Inc.

Dated: New York, New York
August 29, 2017

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